



Ref. No.: PSL/2022-23/CS/SE/73  
Date: 29<sup>th</sup> March, 2023

To, Listing Department <b>National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051  Symbol: DIAMONDYD	To, Corporate Relationship Department <b>BSE Limited</b> P.J. Towers, Dalal Street, Mumbai - 400 001  Security Code: 540724 Security ID: DIAMONDYD
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**Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Ref: Update on Scheme of Amalgamation between Avadh Snacks Private Limited (“Transferor Company 1”), Red Rotopack Private Limited (“Transferor Company 2”) and Prataap Snacks Limited (“Transferee Company”) and their respective shareholders and creditors**

Dear Sir/Madam,

In continuation to our earlier disclosures in relation to the Scheme of Amalgamation between Avadh Snacks Private Limited (“Transferor Company 1”), Red Rotopack Private Limited (“Transferor Company 2”) and Prataap Snacks Limited (“Transferee Company”) and their respective shareholders and creditors (“Scheme”), we write to inform you that:

- i. the certified copy of Order of Hon’ble National Company Law Tribunal, Indore has been filed with the Registrar of Companies, Gwalior by the Company (Transferee Company) today i.e. 29<sup>th</sup> March, 2023. The certified copy of Order of Hon’ble National Company Law Tribunal, Ahmedabad has already been filed with the Registrar of Companies, Ahmedabad by the Transferor Companies on 14<sup>th</sup> March, 2023. As per the Scheme “Effective Date” means the last of the dates on which certified copies of order of the Tribunal under Sections 230 to 232 of the Companies Act, 2013 sanctioning the Scheme, are filed with the respective office(s) of the Registrar of Companies by the Transferor Companies and Transferee Company. Accordingly, the Scheme is effective from today i.e. 29<sup>th</sup> March, 2023.
- ii. Pursuant to the aforesaid filing and the Scheme becoming effective from today i.e. 29<sup>th</sup> March, 2023, the authorised share capital of the Transferor Company 1 amounting to Rs. 10,00,00,000 ( Rupees Ten crore only) and the authorised share capital of the Transferor Company 2 amounting to Rs. 75,00,000 ( Rupees Seventy five lakh only) is amalgamated with the authorised capital of the Transferee Company. Accordingly the Authorised share capital of the Transferee Company is increased to Rs. 26,75,00,000 (Rupees Twenty six crore seventy five lakh only). Consequently, Clause V of the Memorandum of Association of the Transferee Company shall without any act, instrument or deed be and stand altered, modified and amended pursuant to Sections 13, 61 and 64 of the Companies Act, 2023 and other applicable provisions of the Act, as set out below:

V. The Authorised Share Capital of the Company is Rs. 26,75,00,000/- (Rupees Twenty six crore seventy five lakh only) divided into 5,35,00,000 (Five crore thirty five lakh) equity shares of Rs. 5 (Rupees Five only) each.

**Prataap Snacks Limited**

CIN : L15311MP2009PLC021746



iii. Pursuant to the aforesaid filing and the Scheme becoming effective from today i.e. 29<sup>th</sup> March, 2023, Clause III(A), Main Object clause of the Memorandum of Association of the Transferee Company shall without any act, instrument or deed be and stand altered, modified and amended pursuant to Section 13 of the Companies Act, 2023 (Act) and other applicable provisions of the Act by inserting the following new sub clause number 2:

2. To carry on the business of manufacturing, preserving, packaging, bottling, preparing, processing, marketing and selling foods including baby and dietetic foods, cereals, beverages, jams, jelly, pickles, cider, chutney, marmalades, mayonnaise, deserts, condiments, pancakes, doughnuts, vinegar, ketchup, sauces, juices, squashes, soups, gelatins, essences, ice creams, dairy products, fast food, frozen foods, khakhara, papad, and other eatables, bakery products and confectionery items such as breads, biscuits, sweets, cakes, pastries, cookies, wafers, chocolate, chewing gum, toffees, sugar candies, lozenge, water ice products and mouth freshener.

Accordingly, the sub clauses of Clause III(A), Main Object clause of the Memorandum of Association of Transferee Company shall be read as under:

1. To carry on the business of manufacturing, producing, processing, stocking of and dealing in processed foods, vegetables, fruits, including tinned vegetables and snacks prepared from any type of vegetable, fruits, cereals, wheat, rice and allied products including potato chips, potato wafers, potato fingers, various namkeens including extruded snacks and to run cold storage for storage of vegetables, fruits and food products.
2. To carry on the business of manufacturing, preserving, packaging, bottling, preparing, processing, marketing and selling foods including baby and dietetic foods, cereals, beverages, jams, jelly, pickles, cider, chutney, marmalades, mayonnaise, deserts, condiments, pancakes, doughnuts, vinegar, ketchup, sauces, juices, squashes, soups, gelatins, essences, ice creams, dairy products, fast food, frozen foods, khakhara, papad, and other eatables, bakery products and confectionery items such as breads, biscuits, sweets, cakes, pastries, cookies, wafers, chocolate, chewing gum, toffees, sugar candies, lozenge, water ice products and mouth freshener.

This is for your information and records.

Thanking You,

Yours Faithfully,

For **Prataap Snacks Limited**

**Om Prakash Pandey**

Company Secretary and Compliance Officer

**Prataap Snacks Limited**

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