



To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Reference: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation between Avadh Snacks Private Limited ("Transferor Company 1"), Red Rotopack Private Limited ("Transferor Company 2") and Prataap Snacks Limited ("Transferee Company") and their respective shareholders and creditors.

Subject: Audited financials of Prataap Snacks Limited ("Transferee Company"), Avadh Snacks Private Limited ("Transferor Company 1") and Red Rotopack Private Limited ("Transferor Company 2")

The financial details of the Transferee Company and Transferor Company 1 and Transferor Company 2 for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Prataap Snacks Limited ("Transferee Company")**

(₹ in Lakhs)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2020-21	2019-20	2018-19
Equity Paid up Capital	1,172.65	1,172.65	1,172.65
Reserves and surplus	60,177.85	58,010.90	56,239.30
Carry forward losses	-	-	-
Net Worth	61,350.50	59,183.55	57,411.95
Miscellaneous Expenditure	-	-	-
Secured Loans	1,014.18	-	-
Unsecured Loans	-	300.00	1,758.89
Fixed Assets	32,625.57	34,657.39	22,501.06
Intangible Assets	144.59	172.36	209.70
Income from Operations	1,01,037.57	1,22,599.80	1,06,891.66
Total Income	1,01,899.17	1,23,487.66	1,08,318.85
Total Expenditure	99,909.28	1,19,666.75	1,02,365.69
Profit before Tax	1,989.89	3,820.91	5,953.16
Profit after Tax	2,086.08	3,086.91	4,646.49
Cash profit*	5,795.84	8,024.30	7,472.61
EPS	8.89	13.16	19.81
Book value**	261.59	252.35	244.80

* Cash Profit = Profit before tax + Depreciation – Current Tax

**Book Value = Net worth/ No of shares outstanding

Prataap Snacks Limited

CIN : L15311MP2009PLC021746



Name of the Company: Avadh Snacks Private Limited ("Transferor Company 1")

(₹ in Lakhs)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2020-21	2019-20	2018-19
Equity Paid up Capital	71.09	71.09	71.09
Reserves and surplus	3,643.59	3,502.29	3,016.82
Carry forward losses	Nil	Nil	Nil
Net Worth	3,714.68	3,573.38	3,087.91
Miscellaneous Expenditure	Nil	Nil	Nil
Secured Loans	Nil	Nil	Nil
Unsecured Loans	Nil	Nil	29.06
Fixed Assets	2,672.89	2,333.20	1,484.89
Intangible Assets	14.89	1.16	1.48
Income from Operations	17,005.85	17,490.85	15,418.08
Total Income	17,045.20	17,527.77	15,423.99
Total Expenditure	16,876.40	16,876.46	14,937.94
Profit before Tax	168.80	651.31	486.05
Profit after Tax	125.88	487.38	115.55
Cash profit*	376.42	661.07	526.6
EPS	17.71	68.55	54.45
Book value**	493.97	475.18	410.63

* Cash Profit = Profit before tax + Depreciation – Current Tax

**Book Value = Net worth/ No of shares outstanding



Name of the Company: **Red Rotopack Private Limited** (“Transferor Company 2”)

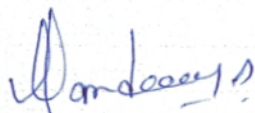
(₹ in Lakhs)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2020-21	2019-20	2018-19
Equity Paid up Capital	75.00	75.00	75.00
Reserves and surplus	66.87	88.09	136.72
Carry forward losses	Nil	Nil	Nil
Net Worth	141.87	163.09	211.72
Miscellaneous Expenditure	Nil	Nil	Nil
Secured Loans	Nil	Nil	Nil
Unsecured Loans	Nil	112.59	200.00
Fixed Assets	21.32	150.56	275.87
Intangible Assets	Nil	Nil	Nil
Income from Operations	13.07	14.36	1,719.19
Total Income	13.07	14.77	1,719.19
Total Expenditure	39.21	79.33	1,677.15
Profit before Tax	(26.14)	(64.56)	42.04
Profit after Tax	(21.22)	(48.65)	11.13
Cash profit*	(9.44)	(39.67)	71.62
EPS	(2.83)	(6.49)	4.12
Book value**	18.92	21.75	28.23

* Cash Profit = Profit before tax + Depreciation – Current Tax

**Book Value = Net worth/ No of shares outstanding

For **Prataap Snacks Limited**



Om Prakash Pandey
Company Secretary and Compliance Officer
Date: 30th September, 2021

