



To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Reference: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation between Avadh Snacks Private Limited ("Transferor Company 1"), Red Rotopack Private Limited ("Transferor Company 2") and Prataap Snacks Limited ("Transferee Company") and their respective shareholders and creditors.

Subject: Compliance Report

It is hereby certified that the draft Scheme of Amalgamation between Avadh Snacks Private Limited ("Transferor Company 1"), Red Rotopack Private Limited ("Transferor Company 2") and Prataap Snacks Limited ("Transferee Company") and their respective shareholders and creditors, does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('LODR Regulations') and SEBI Circular No. SEBI/HO/CFD/DIL1/CIR/P/2020/249 dated December 22, 2020 ('SEBI Circular'), including the following:

Sr. No.	Reference	Particulars	Whether complied or not
1.	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Yes, complied.
2.	Regulation 11 of LODR Regulations	Compliance with securities laws	Yes, complied.
Requirements of SEBI Circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Yes, complied.
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Yes, complied-Para (I)(A)(3)(b) and (c) Yes, will be complied - Para (I)(A)(3)(a)]
(c)	Para (I)(A)(4)(a)	Submission of Valuation Report	Yes, complied.
(d)	Para (I)(A)(5)	Auditor's certificate regarding compliance with Accounting Standards	Yes, complied.

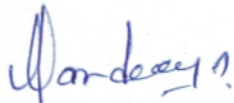
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Prataap Snacks Limited

CIN : L15311MP2009PLC021746

(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	Not applicable.
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Om Prakash Pandey
Company Secretary and
Compliance Officer




Amit Kumat
Managing Director and
Chief Executive Officer



Certified that the transactions / accounting treatment provided in the draft Scheme of Amalgamation between Avadh Snacks Private Limited ("Transferor Company 1"), Red Rotopack Private Limited ("Transferor Company 2") and Prataap Snacks Limited ("Transferee Company") and their respective shareholders and creditors, are in compliance with all the Accounting Standards applicable to a listed entity.



Sumit Sharma
Chief Financial Officer




Amit Kumat
Managing Director and
Chief Executive Officer



Date: 30th September, 2021