



To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001

Subject: Confirmation/Declaration

Re: Application seeking Observation Letter under Regulation 37 of the SEBI (Listing Obligation and Disclosure Requirements), Regulations 2015 ("LODR") made by Prataap Snacks Limited on September 30, 2021 ("Regulation 37 Application") and NSE e-mail dated 4th April, 2022

Dear Sir,

This is with reference to NSE e-mail dated 4th April, 2022. We hereby confirm/declare that:

1. There are no listed debt securities issued by Prataap Snacks Limited ("Transferee Company"), Avadh Snacks Private Limited ("Transferor Company 1") and Red Rotopack Private Limited ("Transferor Company 2"). Hence, in line with the SEBI Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated 23rd November, 2021, the declaration from the listed entity on any past defaults of listed debt obligations of the entities forming part of the scheme is not applicable.
2. There are no secured loan obtained from any scheduled commercial bank/financial institution by the Company. Further, there are no debentures issued by the Company. Accordingly, in line with the SEBI Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated 23rd November, 2021 read along with SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2022/11 dated 1st February, 2022, the No Objection Certificate (NOC) from the lending scheduled commercial banks/financial institutions/debenture trustees, from not less than 75% of the secured creditors in value is not applicable.

We request you to take the above confirmation/declaration on record.

Thanking You,

Yours Faithfully,

For **Prataap Snacks Limited**

Om Prakash Pandey
Company Secretary and Compliance Officer
Date: 5th April, 2022



Prataap Snacks Limited

CIN : L15311MP2009PLC021746