



To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza', C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Reference: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation between Avadh Snacks Private Limited ("Transferor Company 1"), Red Rotopack Private Limited ("Transferor Company 2") and Prataap Snacks Limited ("Transferee Company") and their respective shareholders and creditors.

Subject: Details of Directors and Promoters of Prataap Snacks Limited ("Transferee Company"), Avadh Snacks Private Limited ("Transferor Company 1") and Red Rotopack Private Limited ("Transferor Company 2")

List of Board of Directors of Prataap Snacks Limited (Transferee Company):

| Sr. No. | Name | DIN | PAN |
|---------|-------------------------|----------|------------|
| 1. | Mr. Arvind Mehta | 00215183 | ABZPM2323C |
| 2. | Mr. Amit Kumat | 02663687 | AFXPK1125J |
| 3. | Mr. Apoorva Kumat | 02630764 | AFNPK7059R |
| 4. | Mr. G.V. Ravishankar | 02604007 | ADKPR1138F |
| 5. | Mr. Vineet Kumar Kapila | 00056582 | AAJPK0545R |
| 6. | Mrs. Anisha Motwani | 06943493 | AAAPM1617P |
| 7. | Mr. Chetan Kumar Mathur | 00437558 | ABKPM2254R |
| 8. | Mr. V.T. Bharadwaj | 02918495 | AFVPB3215N |

List of Promoters of Prataap Snacks Limited (Transferee Company):

| Sr. No | Name | PAN |
|--------|--|------------|
| 1. | Mr. Rajesh Kumar Mehta | ABZPM2324F |
| 2. | Mr. Naveen Kumar Mehta | ABOPM6702G |
| 3. | Mr. Arvind Mehta | ABZPM2323C |
| 4. | Mr. Arun Kumar Mehta | AEYPM1851M |
| 5. | Mrs. Kanta Mehta | AAPPM0348G |
| 6. | Mrs. Rita Mehta | ABZPM2322D |
| 7. | Mrs. Premlata Kumat | AGAPK9354K |
| 8. | Mrs. Swati Bapna | AZMPB3944P |
| 9. | Mr. Apoorva Kumat | AFNPK7059R |
| 10. | Mr. Amit Kumat | AFXPK1125J |
| 11. | Mrs. Sandhya Kumat | AFNPK7060E |
| 12. | Mrs. Rakhi Kumat | AQQPK3316H |
| 13. | SCI Growth Investments | AANCS3985Q |
| 14. | Sequoia Capital GFIV Mauritius Investments (Promoter Group) | AAMCS7962E |
| 15. | Sequoia Capital India Growth Investment Holdings I (Promoter Group) | AAKCS1484K |

Prataap Snacks Limited

CIN : L15311MP2009PLC021746



List of Board of Directors of Avadh Snacks Private Limited (Transferor Company 1):

| Sr. No. | Name | DIN | PAN |
|---------|-----------------------------------|----------|------------|
| 1. | Mr. Arvind Mehta | 00215183 | ABZPM2323C |
| 2. | Mr. Amit Kumat | 02663687 | AFXPK1125J |
| 3. | Mr. V.T. Bharadwaj | 02918495 | AFVPB3215N |
| 4. | Mr. Girish Nair | 00273501 | ABRPN0978L |
| 5. | Mr. Rajeshbhai Mansukhbhai Savani | 07357631 | BAIPS8199D |
| 6. | Mr. Neel Rasikbhai Jagani | 07357621 | ADFPJ3814R |

List of Promoters of Avadh Snacks Private Limited (Transferor Company 1):

| Sr. No. | Name | PAN |
|---------|-----------------------------------|------------|
| 1. | Mr. Rajeshbhai Mansukhbhai Savani | BAIPS8199D |
| 2. | Mr. Neel Rasikbhai Jagani | ADFPJ3814R |
| 3. | Mr. Dilipbhai Vithalbhai Lalani | ADIPL3825D |
| 4. | Mr. Sanju Rajeshbhai Savani | ELYPS3105R |
| 5. | Mr. Jashkumar Dilipkumar Lalani | AOSPL2572A |
| 6. | Mrs. Purvi Neelbhai Jagani | ACNPT1637P |
| 7. | Prataap Snacks Limited | AAFCP0210P |

List of Board of Directors of Red Rotopack Private Limited (Transferor Company 2):

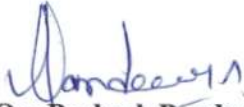
| Sr. No. | Name | DIN | PAN |
|---------|-----------------------------------|----------|------------|
| 1. | Mr. Arvind Mehta | 00215183 | ABZPM2323C |
| 2. | Mr. Amit Kumat | 02663687 | AFXPK1125J |
| 3. | Mr. Rajeshbhai Mansukhbhai Savani | 07357631 | BAIPS8199D |
| 4. | Mr. Neel Rasikbhai Jagani | 07357621 | ADFPJ3814R |



List of Promoters of Red Rotopack Private Limited (Transferor Company 2):

| Sr. No. | Name | PAN |
|---------|------------------------------|------------|
| 1. | Avadh Snacks Private Limited | AAQCA0252M |
| 2. | Mr. Sanju Rajeshbhai Savani | ELYPS3105R |

For Prataap Snacks Limited



Om Prakash Pandey

Company Secretary and Compliance Officer

Date: 30th September, 2021





To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

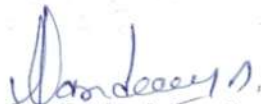
Reference: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation between Avadh Snacks Private Limited ("Transferor Company 1"), Red Rotopack Private Limited ("Transferor Company 2") and Prataap Snacks Limited ("Transferee Company") and their respective shareholders and creditors.

Subject: Undertakings

We hereby undertake that:

1. Prataap Snacks Limited (Transferee Company) will not issue/reissue shares not covered under the draft Scheme of Amalgamation.
2. As on date of application there are no outstanding warrants /instruments/ agreements which give right to any person to take the equity shares in the Transferee Company at any future date.

For Prataap Snacks Limited


Om Prakash Pandey

Company Secretary and Compliance Officer
Date: 30th September, 2021



Prataap Snacks Limited

CIN : L15311MP2009PLC021746



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 'Exchange Plaza'. C-1, Block G, Bandra Kurla Complex,
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Reference: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation between Avadh Snacks Private Limited ("Transferor Company 1"), Red Rotopack Private Limited ("Transferor Company 2") and Prataap Snacks Limited ("Transferee Company") and their respective shareholders and creditors.

Subject: Pre and post Amalgamation shareholding pattern of Avadh Snacks Private Limited (Transferor Company 1) and Red Rotopack Private Limited (Transferor Company 2) and Prataap Snacks Limited (Transferee Company):

| Sr. No. | Description | Name of Shareholder | Transferor Company 1 (Avadh Snacks Private Limited) | | Transferor Company 2 (Red Rotopack Private Limited) | | Transferee Company (Prataap Snacks Limited) | | Post-arrangement | |
|---------|---|-------------------------------|---|-----------------|---|-----------------|---|------------------|------------------|------|
| | | | Pre-arrangement | Pre-arrangement | Pre-arrangement | Pre-arrangement | Post-arrangement | Post-arrangement | | |
| | | | No. of shares | % | No. of shares | % | No. of shares | % | No. of shares | % |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | | | |
| 1. | Indian | | | | | | | | | |
| | Individuals/ Hindu Undivided Family | Name of Promoters: | | | | | | | | |
| | | Kanta Mehta | -- | -- | -- | -- | 2,33,180 | 0.99 | 2,33,180 | 0.99 |
| | | Naveen Kumar Mehta | -- | -- | -- | -- | 9,04,176 | 3.86 | 9,04,176 | 3.86 |
| | | Rita Mehta | -- | -- | -- | -- | 3,26,400 | 1.39 | 3,26,400 | 1.39 |
| | | Arvind Kumar Mehta | -- | -- | -- | -- | 5,60,184 | 2.39 | 5,60,184 | 2.39 |
| | | Rajesh Kumar Mehta | -- | -- | -- | -- | 6,81,456 | 2.91 | 6,81,456 | 2.91 |
| | | Arun Kumar Mehta | -- | -- | -- | -- | 5,71,776 | 2.44 | 5,71,776 | 2.44 |
| | | Apoorva Kumat | -- | -- | -- | -- | 5,55,145 | 2.37 | 5,55,145 | 2.37 |
| | | Sandhya Kumat | -- | -- | -- | -- | 1,29,600 | 0.55 | 1,29,600 | 0.55 |
| | | Amit Kumat | -- | -- | -- | -- | 5,83,248 | 2.49 | 5,83,248 | 2.49 |
| | | Premlata Kumat | -- | -- | -- | -- | 5,59,106 | 2.38 | 5,59,106 | 2.38 |
| | | Rakhi Kumat | -- | -- | -- | -- | 1,10,400 | 0.47 | 1,10,400 | 0.47 |
| | | Swati Bapna | -- | -- | -- | -- | 2,04,209 | 0.87 | 2,04,209 | 0.87 |
| | | Rajeshbhai Mansukhbhai Savani | 24,686 | 3.28 | -- | -- | -- | -- | -- | -- |

Prataap Snacks Limited

CIN : L15311MP2009PLC021746



| | | | | | | | | | | |
|-----------|--|--|---|---------------|-----------------|---------------|------------------|--------------|------------------|--------------|
| | | Neel Rasikbhai Jagani | 9,124 | 1.21 | -- | -- | -- | -- | -- | -- |
| | | Dilipbhai Vithalbhai Lalani | 6,981 | 0.93 | -- | -- | -- | -- | -- | -- |
| | | Sanju Rajeshbhai Savani | 18,261 | 2.43 | 10 | 0.00 | -- | -- | -- | -- |
| | | Jashkumar Dilipkumar Lalani | 7,334 | 0.97 | -- | -- | -- | -- | -- | -- |
| | | Purvi Neelbhai Jagani | 5,191 | 0.70 | -- | -- | -- | -- | -- | -- |
| (b) | Central Government/ State Government(s) | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| (c) | Bodies Corporate | Prataap Snacks Limited | *6,79,986 (includes 1,01,563 partly paid up shares) | 90.48 | -- | -- | -- | -- | -- | -- |
| | | Avadh Snacks Private Limited | -- | -- | 7,49,990 | 100.00 | -- | -- | -- | -- |
| (d) | Financial Institutions/ Banks | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| (e) | Any Others | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| | Sub Total(A)(1) | | 7,51,563 | 100.00 | 7,50,000 | 100.00 | 54,18,880 | 23.11 | 54,18,880 | 22.71 |
| 2. | Foreign | | | | | | | | | |
| (a) | Individuals (Non-Residents Individuals/ Foreign Individuals) | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| (b) | Any Other | SCI GROWTH INVESTMENTS II | -- | -- | -- | -- | 83,93,451 | 35.79 | 83,93,451 | 35.79 |
| | | SEQUOIA CAPITAL GFIV MAURITIUS INVESTMENTS | -- | -- | -- | -- | 23,54,405 | 10.04 | 23,54,405 | 10.04 |
| | | SEQUOIA CAPITAL INDIA GROWTH INVESTMENT HOLDINGS I | -- | -- | -- | -- | 6,00,726 | 2.56 | 6,00,726 | 2.56 |

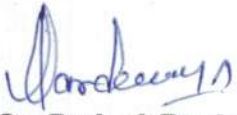


| | | | | | | | | | | |
|------------|---|--|----------|--------|----------|--------|-------------|-------|-------------|-------|
| | Sub Total(A)(2) | | -- | -- | -- | -- | 1,13,48,582 | 48.39 | 1,13,48,582 | 47.56 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 7,51,563 | 100.00 | 7,50,000 | 100.00 | 1,67,67,462 | 71.49 | 1,67,67,462 | 70.28 |
| (B) | Public shareholding | | | | | | | | | |
| 1. | Institutions | | -- | -- | -- | -- | | | | |
| (a) | Mutual Funds/ UTI | | -- | -- | -- | -- | 25,46,591 | 10.86 | 25,46,591 | 10.86 |
| (b) | Financial Institutions Banks | | -- | -- | -- | -- | -- | -- | -- | -- |
| (c) | Central Government/ State Government(s) | | -- | -- | -- | -- | -- | -- | -- | -- |
| (d) | Venture Capital Funds | | -- | -- | -- | -- | -- | -- | -- | -- |
| (e) | Insurance Companies | | -- | -- | -- | -- | -- | -- | -- | -- |
| (f) | Foreign Institutional Investors | | -- | -- | -- | -- | 11,92,740 | 5.09 | 11,92,740 | 5.09 |
| (g) | Foreign Venture Capital Investors | | -- | -- | -- | -- | -- | -- | -- | -- |
| (h) | Alternative Investment Funds | | -- | -- | -- | -- | 8,80,172 | 3.75 | 8,80,172 | 3.75 |
| (i) | Any Other | | -- | -- | -- | -- | 4,26,439 | 1.82 | 4,26,439 | 1.82 |
| | Sub-Total (B)(1) | | -- | -- | -- | -- | 50,45,942 | 21.15 | 50,45,942 | 21.15 |
| 2. | Non-institutions | | | | | | | | | |
| (a) | Bodies Corporate | | -- | -- | -- | -- | -- | -- | -- | -- |
| (b) | Individuals | | -- | -- | -- | -- | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 2 lakh | | -- | -- | -- | -- | 11,61,108 | 4.95 | 15,67,664 | 6.57 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh. | | -- | -- | -- | -- | 3,03,216 | 1.29 | 3,03,216 | 1.29 |
| (c) | Any Other | | -- | -- | -- | -- | 1,75,308 | 0.75 | 1,75,308 | 0.75 |
| | Sub-Total (B)(2) | | -- | -- | -- | -- | 16,39,362 | 6.99 | 18,70,880 | 7.84 |
| (B) | Total Public Shareholding | | 7,51,563 | 100.00 | 7,50,000 | 100.00 | 66,85,574 | 28.52 | 70,92,130 | 29.72 |



| | | | | | | | | | | |
|-----|--|--|----------|------------|----------|--------|-------------|--------|-------------|--------|
| | (B)= (B)(1)+(B)(2) | | | | | | | | | |
| | TOTAL (A)+(B) | | -- | -- | -- | -- | 2,34,53,036 | 100.00 | 2,38,59,592 | 100.00 |
| (C) | Shares held by Custodians and against which DRs have been issued | | -- | -- | -- | -- | -- | -- | -- | -- |
| | GRAND TOTAL (A)+(B)+(C) | | 7,51,563 | 100.0 0 | 7,50,000 | 100.00 | 2,34,53,036 | 100.00 | 2,38,59,592 | 100.00 |

For Prataap Snacks Limited



Om Prakash Pandey
Company Secretary and Compliance Officer
Date: 30th September, 2021





To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G, Bandra Kurla Complex,
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Subject: Confirmation for no pending dues

We hereby confirm that there is no pending due/fine/penalty imposed by SEBI, Stock Exchanges and Depositories.

For Prataap Snacks Limited

A handwritten signature in blue ink, appearing to read 'Om Prakash Pandey', is positioned above the printed name.

Om Prakash Pandey
Company Secretary and Compliance Officer
Date: 30th September, 2021

Prataap Snacks Limited

CIN : L15311MP2009PLC021746