

Ref No.: PSL/2019-20/CS/SE/43
Date: 6th September, 2019

To, Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No. C/1, G Block Bandra Kuria Complex Bandra (E), Mumbai -400 051 Symbol: DIAMONDYD	To, Corporate Relationship Department BSE Limited P.J. Towers, Dalai Street Mumbai- 400 001 Security Code: 540724 Security ID : DIAMONDYD
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Sub: Update on Amalgamation of Pure N Sure Food Bites Private Limited (Transferor Company), wholly-owned subsidiary with Prataap Snacks Limited (Transferee Company), holding Company

Dear Sir/ Madam,

This is with reference to our (i) letter dated August 22, 2018 as an outcome of the Board Meeting held on August 22, 2018, wherein the Board of Directors, inter-alia, has approved the Scheme of Amalgamation of Pure N Sure Food Bites Private Limited (Transferor Company), a wholly-owned subsidiary with Prataap Snacks Limited (Transferee Company), holding Company and their respective shareholders and creditors under Section 230 and 232 of the Companies Act, 2013 and Rules made thereunder and other applicable provisions, if any; (ii) letter dated December 14, 2018, vide which we have filed the draft Scheme of Amalgamation of Pure N Sure Food Bites Private Limited (Transferor Company), wholly-owned subsidiary with Prataap Snacks Limited (Transferee Company), holding Company for the purpose of disclosure under Regulation 37(6) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and (iii) letter dated July 15, 2019, vide which we have informed and filed National Company Law Tribunal, Bench, Ahmedabad, Order dated 10th July, 2019 sanctioning the Scheme of Amalgamation of Pure N Sure Food Bites Private Limited (Transferor Company), wholly-owned subsidiary with Prataap Snacks Limited (Transferee Company), holding Company and their respective shareholders and creditors under Sections 230 and 232 of the Companies Act, 2013.


Now, we write to inform you that pursuant to aforesaid NCLT's Order and as per the governing provisions of the Companies Act, 2013, we have filed the prescribed Form INC-28 with the Registrar of Companies on 9th August, 2019 for filing the aforesaid Order sanctioning the Scheme of Amalgamation. The Registrar of Companies has approved the aforesaid Form INC-28 and Pure N Sure Food Bites Private Limited has been merged with Prataap Snacks Limited effective from the date of filing of the aforesaid Form INC-28, "the effective date" as per the aforesaid Scheme of Amalgamation. The authorised share capital of Pure N Sure Food Bites Private Limited has also been merged with authorised share capital of Prataap Snacks Limited, hence the authorised share capital of Prataap Snacks Limited increased from Rs.15.00 crores to Rs. 16.00 crores and the Memorandum of Association of the Company stand amended.

This is for your information and records.

Thanking you,

Yours faithfully,

For Prataap Snacks Limited


Om Prakash Pandey
Company Secretary & Compliance Officer



Prataap Snacks Limited
(Formerly known as Prataap Snacks Pvt. Ltd.)